

Procedure for Opening a New Account with Emkay:

1) Branches shall visit **ekyc.emkayglobal.com** link and Login through his own Login id and password. Client details will be entered as an email id and mobile number with specific relationship selection and 3 digit OTP will be sent on client email id and mobile number in splits. Client's signature will get cap

The screenshot shows the Emkay Client Registration page. The page has a header with the Emkay logo and the tagline "Your success is our success". Below the header is a section titled "CLIENT REGISTRATION". The form contains the following fields:

- Mobile No.: 8850016955
- Relation: Spouse
- Email: chetna.khamkar@emkayglobal.com
- Email Relation: (dropdown menu)
- Name of Applicant: CHETNA KHAMKAR

There are two buttons: "GENERATE OTP" and "NEXT". A modal message is displayed in the center of the page:

This site says...
First 3 digit of OTP is sent to 8850016955 & and Last 3 digit is Sent on chetna.khamkar@emkayglobal.com

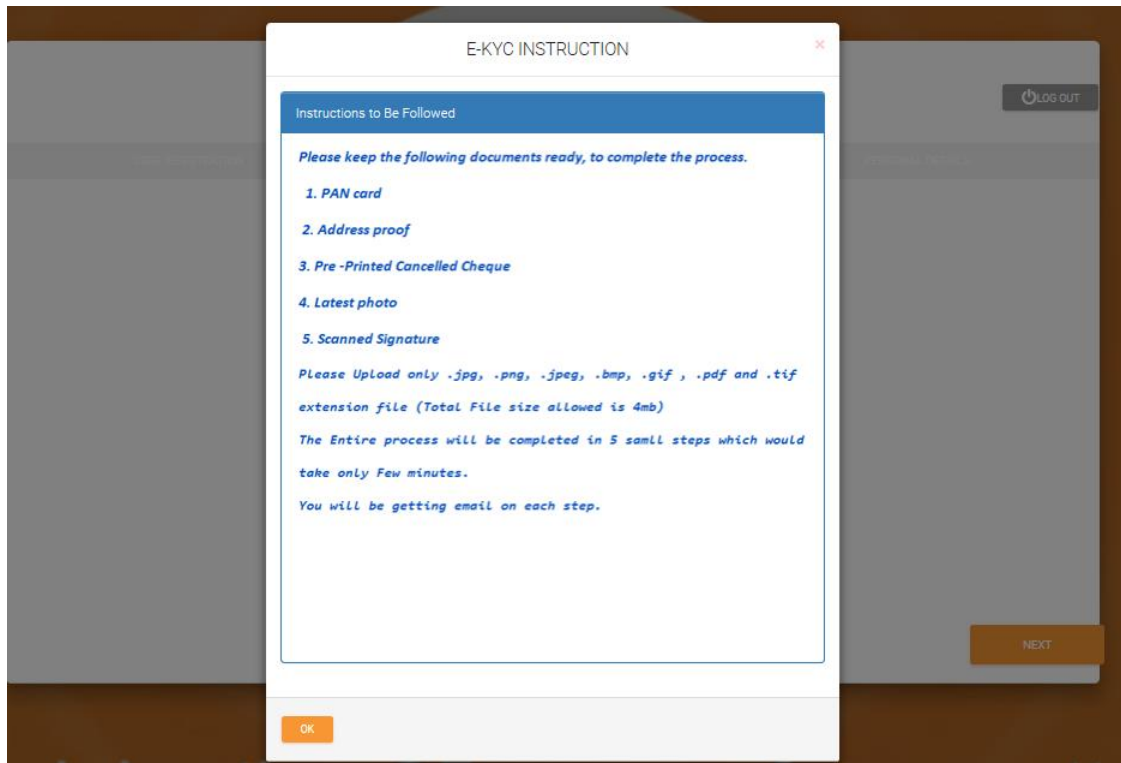
The modal has an "OK" button.

The screenshot shows the Emkay Client Registration page. The page has a header with the Emkay logo and the tagline "Your success is our success". Below the header is a section titled "CLIENT REGISTRATION". The form contains the following fields:

- Mobile No.: 8850016955
- Relation: Spouse
- Email: chetna.khamkar@emkayglobal.com
- Email Relation: Spouse
- Name of Applicant: CHETNA KHAMKAR

There are two buttons: "RESEND OTP (32)" and "NEXT". The OTP field is visible at the bottom left, showing the number 452284.

2. Instruction to be followed and which all documents should keep ready for uploading.



3. PAN Detail shall get verify on PAN portal.

The screenshot shows the "eKYC" interface with a "LOG OUT" button in the top right. The "PAN DETAILS" tab is selected, showing the following fields:

PAN Card No*
ATLPK2232N

CHETNA VIJAY KHAMKAR

Date of Birth*
05/06/1985

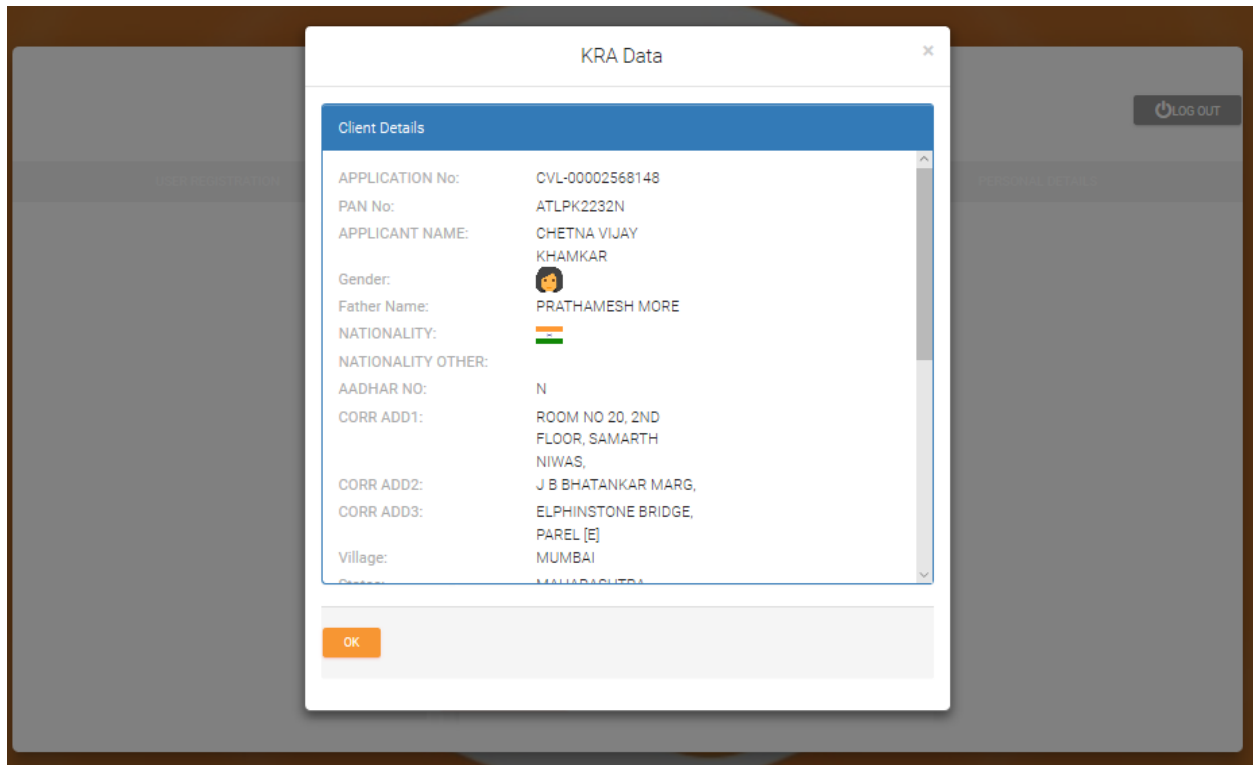
Fetch data from KRA (dropdown menu)

☒ I authorize both EMKAY GLOBAL FINANCIAL SERVICES LTD to eSign my KYC form, Proof documents using my Aadhar Number

Aadhar Card No*
Enter 12 digit of Aadhar

VIEW KRA DATA (button)

4.KRA detail will reflect post fetching detail.



The image shows a 'KRA Data' modal window with a close button (X) in the top right corner. The modal contains a 'Client Details' section with the following information:

Client Details	
APPLICATION No:	CVL-00002568148
PAN No:	ATLPK2232N
APPLICANT NAME:	CHETNA VIJAY KHAMKAR
Gender:	
Father Name:	PRATHAMESH MORE
NATIONALITY:	
NATIONALITY OTHER:	
AADHAR NO:	N
CORR ADD1:	ROOM NO 20, 2ND FLOOR, SAMARTH NIWAS,
CORR ADD2:	J B BHATANKAR MARG,
CORR ADD3:	ELPHINSTONE BRIDGE, PAREL [E]
Village:	MUMBAI
State:	MAHARASHTRA

At the bottom of the modal, there is an 'OK' button.

5) Post submission of client data through KRA fetching or through Manual entry one link will be Auto sent to client to capture client's Live Photograph, Once photo gets captured BY Client, KYC form will get submitted to verifier level and accordingly VIPV link will be sent to client to capture his own video with original proof's

CLIENT REVIEW

Client Details

Documents

Regulatory Disclosure

Trading Preference

Correspondence

Demat Details (Existing A/c)

Permanent

Brokerage Details

Primary Bank Details

Additional Bank Details

Nominee Details

Guardian Details

Client wise commodity category

Add Client Code

Congratulations!!! A/c registration process is completed Kindly proceed for IPV

DOWNLOAD PDF

DO IPV

If there are problems with how this message is displayed, click here to view it in a web browser.

From: ekyc@emkayglobal.com
 To: chetna.khamkar@emkayglobal.com
 Cc:
 Subject: Thank you for registration with Emkay Global Financial Services Ltd.

4 3 2 1 1 2 3 4 5 6 7 8



Dear Client,
 Welcome to **EMKAY GLOBAL**
 Thank you for choosing us as your preferred Investment Partner.
 You can proceed further by filling the online application form.

Please keep the following documents ready, to complete the process:

1. PAN card
2. Aadhaar Card
3. Mobile registered with Aadhaar
4. Address proof
5. Personalized signed & cancelled bank cheque
6. Additional document proof, if required

While filling the form, if you may pause in between if you wish to, and can simply resume it later from where it was left.

The entire process will be completed in 5 small steps which would take only a few minutes.

If you have any queries/concerns, you can call us at 022 66299299 or mail us at [grievance@emkayglobal.com](mailto: grievance@emkayglobal.com)

Warm Regards,
 EMKAY GLOBAL
 022 66299299

This is a system generated email, do not reply to this email id.

❗ If there are problems with how this message is displayed, click here to view it in a web browser.

From: ekyc@emkayglobal.com
To: chetna.khamkar@emkayglobal.com
Cc:
Subject: Ekyc Ipv



Dear Client MS CHETNA VIJAY KHAMKAR,
Please click on below link to do IPV (In Person Verification) as per rules to complete account opening process.
<https://ekyc.emkayglobal.com/video.aspx?Pan=LudkLt5ocG3vrvwYe5%2btMaA%3d%3d>
Warm Regards,
EMKAY GLOBAL
022 66299299

This is a system generated email, do not reply to this email id.

IN PERSON VERIFICATION

IPV DETAILS

⏻ LOGOUT



IP Address : 219.65.109.66

City : Bengaluru

State : Karnataka

Country : India

Date: 23/11/2021



Start



View



Reset

Please keep Original of your PAN Card and Aadhaar for 5 Sec each.

You need say your DOB pan number and aadhaar number.

SUBMIT

6) On receipt of the Client Online Account opening form, the KYC Team shall perform background verification via C Safe software and any adverse observation if observed; clarification for the same shall be sought from the respective Branch / Relationship Manager before processing the account.

From Date: * 24/10/2021 To Date: * 23/11/2021 Status: * All Approver: * Chetna

PAN No: Report Approver

Fetch Export to Excel

Sr	Date	MobileNo	FormNo	PANNo	EmailID	BranchCode	Form Filled	ClientCode	ClientName	DataSource	VERISTATUS	ipv	Documents	Imports	ReAssign	Reject
1	Nov 23 2021 11:46AM	8850016955	811442	ATLPK2232N	chetna.khamkar@emkayglobal.com	NAGESH	100 %		MS CHETNA VIJAY KHAMKAR	CVL KRA	ApprovalPending		DownLoad		ReAssign	Reject

7) Once client detail is Approved, Auto Esign link will be sent on client email id to follow E- Signature process. Once client Esign is successfully done DP ID gets generated.

From Date: * 24/10/2021 To Date: * 23/11/2021 Status: * All

PAN No: Report Approver

Fetch Export to Excel

Sr	Date	MobileNo	FormNo	PANNo	EmailID	BranchCode	Form Filled	ClientCode	ClientName	DataSource	VERISTATUS	Livephoto	Assign RM	BANKVERIFIED	STATUSTO	Reject	ipv	Esign link	IPV link	Documents
1	Nov 23 2021 11:46AM	8850016955	811442	ATLPK2232N	chetna.khamkar@emkayglobal.com	NAGESH	100 %		MS CHETNA VIJAY KHAMKAR	CVL KRA	Approved	Livephoto		NO	STATUS	DELETE		Esign		DownLoad

8)Esign link will be sent on client's email address.

If there are problems with how this message is displayed, click here to view it in a web browser.

From: elkc@emkayglobal.com
To: chetna.khamkar@emkayglobal.com
Cc: nagesh.rane@emkayglobal.com
Subject: Link to Esign

Dear Client,
Please [click on link](#) to eSIGN your eKYC form and related documents to complete Account Opening Process. Contact us in case if you have any query.
Warm Regards,
EMKAY GLOBAL
022 66299299

Your success is our success

This is a system generated email, do not reply to this email id.

9)Esigner detail page with client detail will get open after clicking on link.

eKYC

LOGOUT

ESIGNER DETAILS

Esigner Details

Name of Applicant

MS CHETNA VIJAY KHAMKAR

Mobile No.

8850016955

Aadhar Card No.

410240447631

* You will receive OTP on your register mobile no. with Aadhaar.

PAN No.

ATLPK2232N

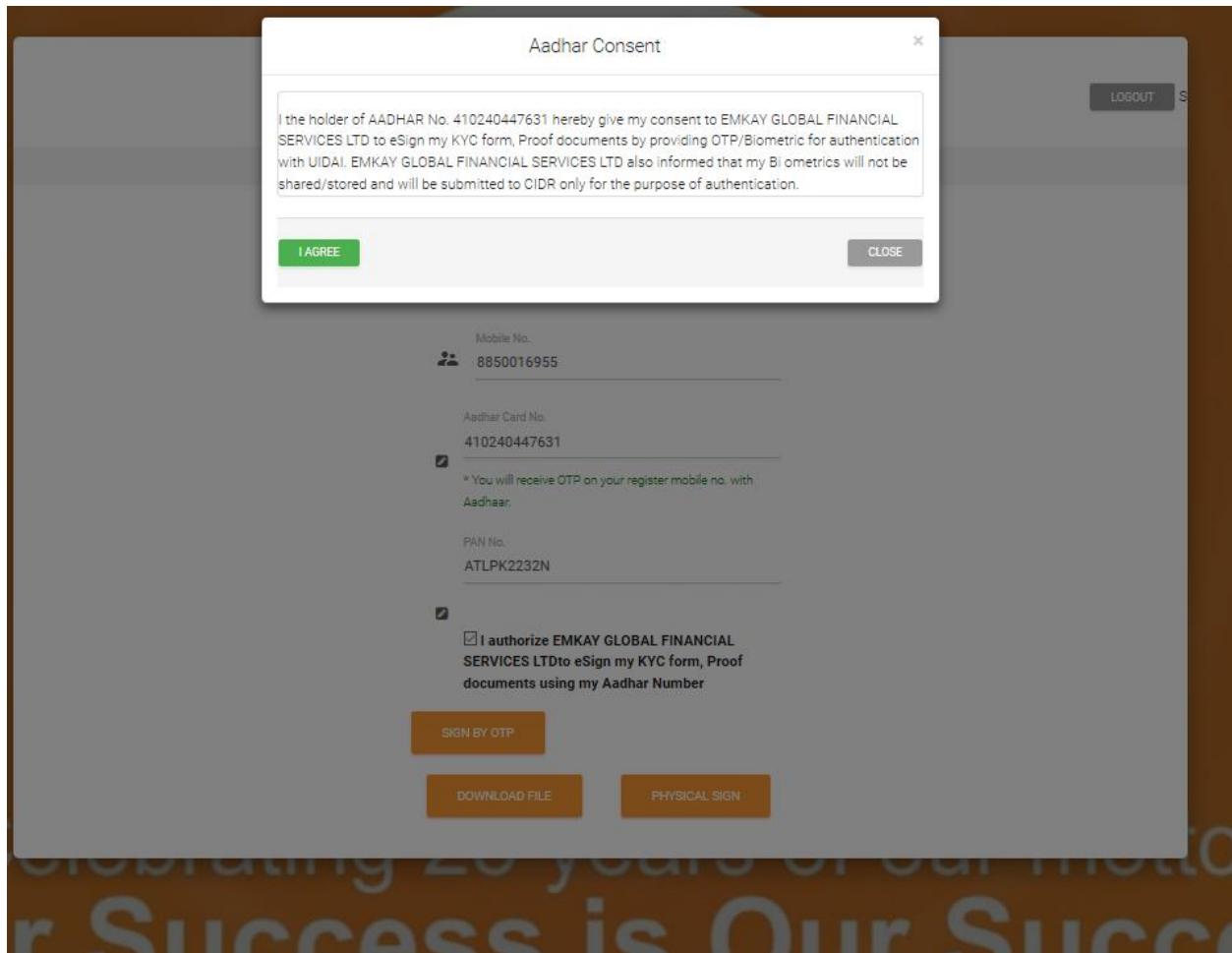
☐ I authorize EMKAY GLOBAL FINANCIAL SERVICES LTDto eSign my KYC form, Proof documents using my Aadhar Number

SIGN BY OTP

DOWNLOAD FILE

PHYSICAL SIGN

10) Aadhaar Consent page will get open when clicked on **SIGN on OTP**



The screenshot shows a web application interface for Aadhaar consent. A modal dialog titled "Aadhar Consent" is open in the center, displaying the following text:

I the holder of AADHAR No. 410240447631 hereby give my consent to EMKAY GLOBAL FINANCIAL SERVICES LTD to eSign my KYC form, Proof documents by providing OTP/Biometric for authentication with UIDAI. EMKAY GLOBAL FINANCIAL SERVICES LTD also informed that my Bi ometrics will not be shared/stored and will be submitted to CIDR only for the purpose of authentication.

At the bottom of the modal, there are two buttons: "I AGREE" (green) and "CLOSE" (grey).

In the background, the main form is visible with the following fields and values:

- Mobile No.: 8850016955
- Aadhar Card No.: 410240447631
- * You will receive OTP on your register mobile no. with Aadhaar.
- PAN No.: ATLPK2232N

At the bottom of the main form, there are three buttons: "SIGN BY OTP" (orange), "DOWNLOAD FILE" (orange), and "PHYSICAL SIGN" (orange). The "SIGN BY OTP" button is highlighted.

11)Next page will get diverted to Truecopy page.

https://emkayglobal.truecopy.in/corp/v21/widgetsignerv2.tc?uuid=ATLPK2232NEQ885001695523112021120728&cs=B78C82A37803194D&signmode=2

eSign

Your Name (as on Aadhaar Card):

CHETNA KHAMKAR

Select eSign Gateway:

NSDL 2.1

☒ I have read the document/data I am signing and accept the [Terms of Service](#)

Submit

12)After clicking on Submit button Esign page will get open, Click on consent and then feed Aadhaar Number and click on **SEND OTP**.

https://esign.egov-nsdl.com/nsdl-esp/authenticate/auth-rajsessionid=9340978C7E085F0F97EB48B73A96201E.tomcat1?authMod=1#no-back-button



NSDL Electronic Signature Service

ASP Name	Truecopy Credentials Pvt. Ltd.
Transaction ID	UKC:HYPTE3MS-2021-11-23T12:07:57
Date & Time	2021-11-23T12:07:57

☐ I hereby authorize NSDL e-Governance Infrastructure Limited (NSDL e-Gov) to -
1. Use my Aadhaar / Virtual ID details (as applicable) for the purpose of the purpose of my Digital Signature expressing informed agreement and consent for the documents / forms / agreements for/with Truecopy Credentials Pvt. Ltd. and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of the purpose of my Digital Signature expressing informed agreement and consent for the documents / forms / agreements for/with Truecopy Credentials Pvt. Ltd..
3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication.

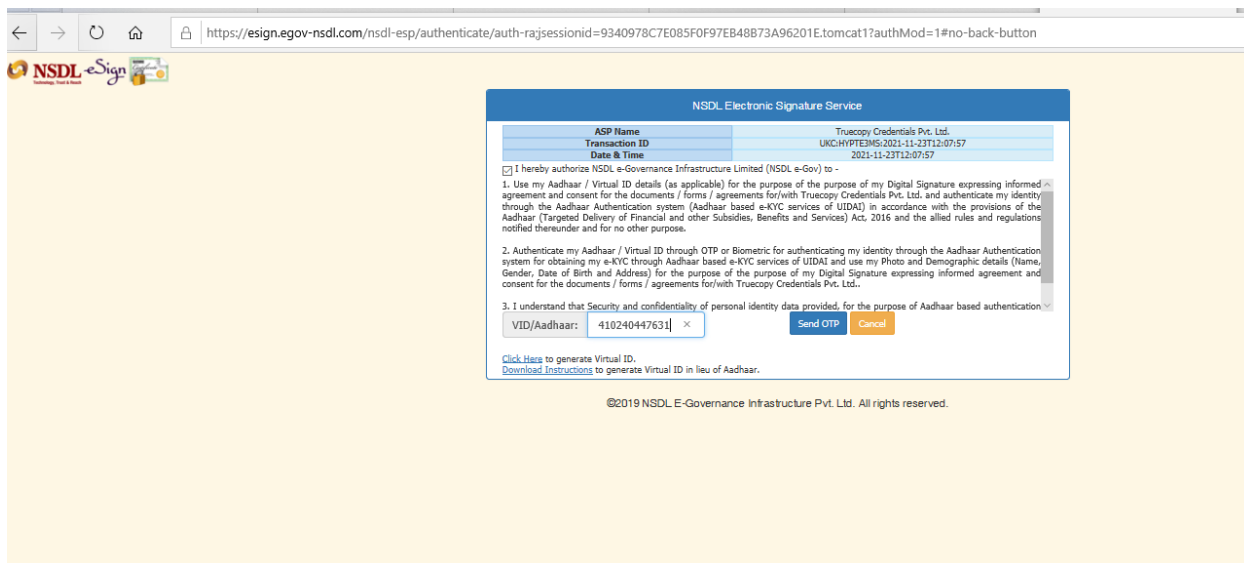
VID/Aadhaar:

Send OTP

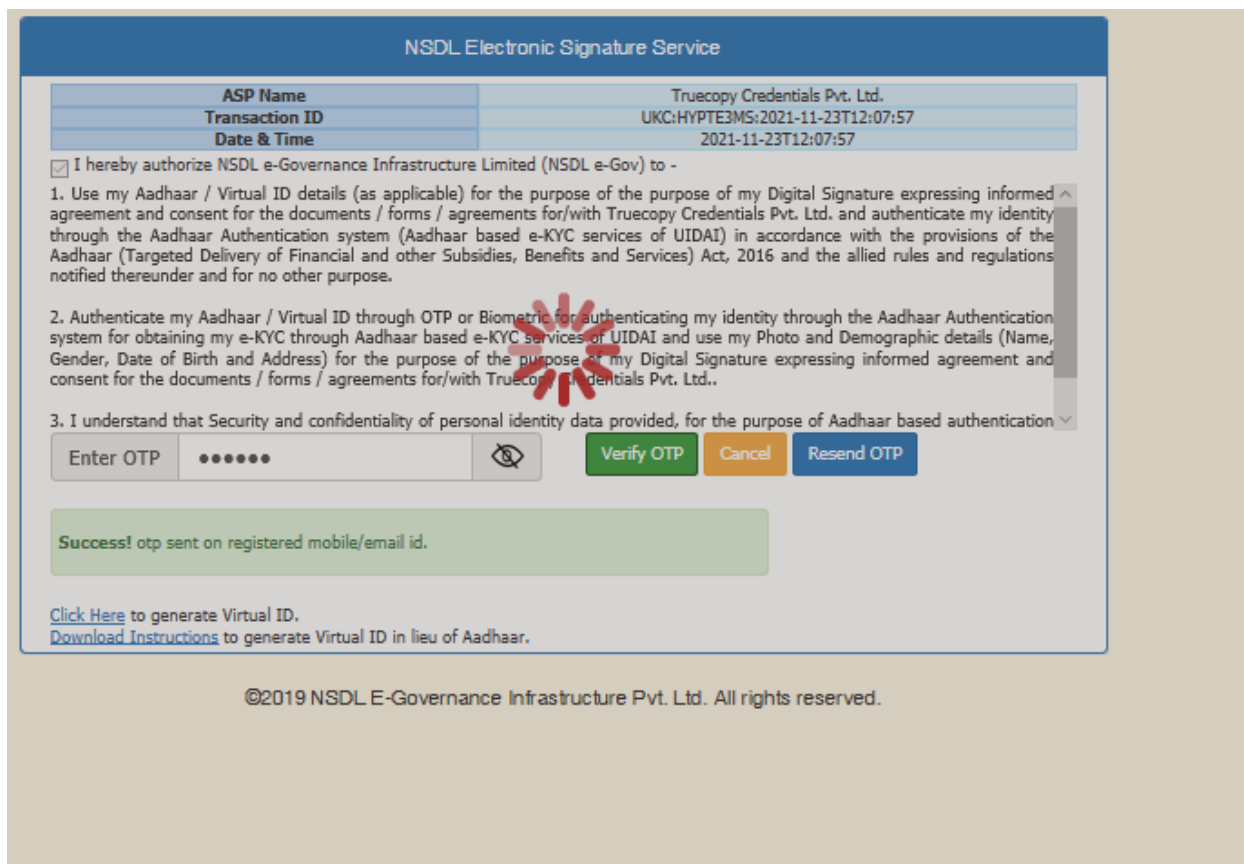
Cancel

[Click Here](#) to generate Virtual ID.
[Download Instructions](#) to generate Virtual ID in lieu of Aadhaar.

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13) OTP Verification is getting done on NSDL site.



14)Click on the link to view PDF copy with Esign of client, Once Esign is validated account shall get processed by Pushing data in Cross Software.

